



Reports on the Construction Sector in Central and Eastern Europe

Publication date: May 2005

Reports :

- The construction sector in the Czech Republic 2004
Development forecasts 2005-2006
- The construction sector in Hungary 2004
Development forecasts 2005-2006
- The construction sector in Poland 2004
Development forecasts 2005-2007
- The construction sector in Russia 2004
Development forecasts 2005-2006

and

- The construction sector comparative analysis and forecasts 2005-2006:
the Czech Republic, Hungary, Poland and Russia

Brief overview of the country reports (the Czech Republic, Hungary, Poland and Russia)

Each report examines the current situation regarding the construction sector specific to that country and provides comprehensive information on the construction market. Detailed analyses of the main segments of the construction sector (residential, non-residential and civil engineering) are provided together with future forecasts of total construction and assembly output and for separate industry segments (excluding the Russian construction sector).

Each country report comprises:

- a description of the overall situation in the construction sector, including the number and types of construction firms, employment rates and salaries in the construction sector
- the macroeconomic situation in each country
- the residential construction sector – an overview of the situation encompassing housing resources, new construction and state construction policies
- the non-residential construction sector – description of the overall situation and the main groups of non-residential construction – commercial, industrial and warehousing construction and office construction
- civil engineering sector – overview of the situation and information on current roads and motorways state work together with plans for future years
- construction and assembly output forecasts as well as those for residential, non-residential and civil engineering output (excluding the Russian construction sector).

Brief overview of:

Construction sector comparative analysis and forecasts 2005-2006: the Czech Republic, Hungary, Poland and Russia.

The report compares key indicators for the construction industry in the four countries of interest: the Czech Republic, Hungary, Poland and Russia. The overall condition of each sector is investigated and compared. The construction sectors in these CEE countries are also examined from the perspective of the individual market segments: residential, non-residential and civil engineering. In addition to country specifics, interesting trends typical for all four countries are examined.

This report is an invaluable source of comprehensive expert information on the construction sector in CEE countries. It is a must-have for successful strategy building in CEE construction markets.

The comparative analysis comprises:

- a comparison of the macroeconomic situation in the Czech Republic, Hungary, Poland and Russia
- a comparison of the overall situation in the construction sectors of the Czech Republic, Hungary, Poland and Russia – i.e. the fastest rate of expansion to date and indicators of future development – comparison of 2005-2006 construction and assembly output forecasts
- the situation in the residential construction sector – comparison of main sector indicators between the four countries and of 2005-2006 forecasts for residential construction and assembly output in the Czech Republic, Hungary and Poland
- the situation in the non-residential construction sector – comparison of main groups of construction in this sector between the four countries, and of 2005-2006 forecasts for non-residential construction and assembly output in the Czech Republic, Hungary and Poland
- examination of the civil engineering construction sectors in each country
- summary of government road and motorway construction plans in the four countries and of 2005-2006 forecasts for civil engineering construction and assembly output in the Czech Republic, Hungary and Poland.



Reports are targeted towards:

Management staff, owners and analysts of companies operating in any area of the construction sector, including construction contractors, developers, manufacturers and distributors of building materials, consulting companies, and architects. In other words, any investors and/or operators for whom knowledge of the construction sector is an important element of strategy building and profit making.

Prices

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