

**SERIES**

# Road construction market in Central Europe 2010

Development forecasts and planned investments

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Publication date: September 2010

Language: English

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**Bulgaria, Czech Republic, Hungary,  
Poland, Romania, Slovakia**

## Report Description

**Road construction market in Central Europe 2010 series** provides a comprehensive study of the road construction industry in six Central European countries:

- Bulgaria,
- Poland,
- Romania,
- Czech Republic,
- Hungary,
- Slovakia.

The study comprises **six individual country reports**, delivering an in-depth overview of the road construction market in each country, including development forecasts and future investments. The series is available to purchase as a whole or by country.

A **general overview for each road construction market** examines key areas such as:

- value of the construction market and output,
- sources of funding and investment in national roads,
- the national road construction programme,
- legal environment for each country.

The report analyses the **structure of the road network** including existing roads, planned motorways and expressways, national roads under renovation and future road projects.

**Development forecasts examine the value of road construction output by 2013**, the length of motorways and expressways in 2000-2015 and an industry SWOT analysis. The report concludes with profiles of the largest road construction players in each country, road consortia formed for public tenders and road companies outside the EU active or planning to participate in the road construction market.

## Content overview of each country report

### Road construction market

- Historical background
- National Road Construction Programme
- National company responsible for road construction
- Value of the construction market and road construction output
- Sources of financing of investments in national roads
- Legal environment
  - ◆ Procedures
  - ◆ Public tenders
  - ◆ Public-Private Partnership
  - ◆ Recent legal changes pertaining to the road construction

### Road network

- Existing roads
  - ◆ Structure of road network
  - ◆ Most common types of road surface
- Motorways and expressways in the pipeline
- Motorways and expressways planned

- Renovation of the existing national roads
- Major road projects planned in the largest cities

### Development forecasts

- Length of motorways and expressways 2000-2015
- Value of road construction output 2010-2013
- SWOT analysis for the road construction market
- Road construction building materials

### Major road construction market players

- Profiles of the ten largest contractors
- Most common road consortiums formed in the public tenders
- Road companies outside the EU active or planning to be active on the country's road construction market

### The series includes 6 country reports:

- Bulgaria ■ Czech Republic ■ Hungary
- Poland ■ Romania ■ Slovakia

## Who should read this report

The report is indispensable as a source of market analysis and industry data and for keeping up to date with the latest market trends and developments. It is an essential read for:

- Operators and market entrants interested in launching their operations in the road construction sector in Central Europe
- Senior executives in consulting and research firms, trade and industry organisations, government institutions and investment funds, monitoring the road construction sector in Central Europe
- Market analysts and industry consultants involved in the road construction sector in Central Europe

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## Selected PMR Clients:



## PMR MarketInsight Methodology

This report was prepared using PMR MarketInsight methodology developed by PMR which assists in the complex preparation of industry reports.

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