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# Construction sector in Poland, H2 2009

Comparative regional analysis and  
development forecasts for 2009-2012

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Publication date: October 2009

Languages: English, Polish

## Word from the author:



The global economic crisis has affected the Polish economy, including the construction industry, to a much lesser extent than other CEE countries. Even though the first half of the year was very difficult, the construction and assembly output grew and is expected to go up even more sharply in H2 2009. Civil engineering will continue as the main driving force for the construction industry in Poland, mainly thanks to execution of EU-funded projects and preparations to Euro 2012. We will see the progress of large transport and environmental projects, as well as numerous works in the power sector and at large sports facilities.

**Bartłomiej Sosna**, Senior construction analyst

## About the report:

PMR presents the **18<sup>th</sup> edition** of the complete construction sector in Poland analysis supplemented newest findings of PMR's cyclical sector climate survey conducted in September 2009 among the management of the 250 largest construction companies in Poland. Construction sector in Poland, H2 2009 is a source of unique data and analysis of the market with consideration of global crisis influence.

This report analyses also the development and the potential of the construction industry of every Polish voivodship. It identifies regions with the most developed construction markets as well as those with the best prospects for development in the upcoming future. Benefit from sector development forecasts for 2009-2012, presented by the individual types of construction work for the whole country and for individual voivodships, prepared using time series analysis augmented by macroeconomic projections and knowledge of our experts.



## If you are looking for:

- overview and analysis of the construction and assembly sector in Poland
- results of the survey conducted among market leaders
- information on civil engineering together with forecast
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- 13 largest construction companies in Poland profiled

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