



Construction sector in Russia 2007

Development forecasts for 2007-2010

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Word from Author

“The construction output in Russia, after growth of over 15% in 2006, increased by more than 25% in the first half of 2007, indicative of a genuine boom in the Russian construction sector. The surge is driven by fixed capital investments, growing by over 22% in H1 2007, which, in turn, was thanks to the improving financial standing of Russian companies. The most thriving segment of the market is residential construction which grew by 35% in H1. Non-residential construction was less impressive in recent years, with total numbers of buildings commissioned falling. This was mostly due to the decrease, by over a half in 2003-2006, in the number of industrial buildings completed. However, in 2007 an improvement has been seen in non-residential construction. Infrastructure development is expected to forge ahead, mostly in transport engineering which will be prompted by federal road construction programmes. Prospects for the Russian construction industry remain bright, as they are for the entire economy, with only a few obstacles on the horizon such as shortages of workforce and building materials becoming more and more expensive”.



Robert Obetkon, Construction Market Analyst

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Methodology

Report description

The report, **Construction sector in Russia 2007**, comprises a detailed analysis of the Russian construction sector. Exploring the market development and potential, it offers a broad overview of the Russian construction industry.

From macroeconomic indicators defining the state of affairs, performance and investment trends in the market, it then zooms in on the distinctive features of the construction industry. A closer examination is also offered on **three key segments: residential construction, non-residential construction, and civil engineering**. The unique aspects of each segment are made available for comparison.

Profiles of the largest domestic construction companies, including their revenue and scope of activities, are presented, giving a sneak peek at the reality of operations in the market. Using PMR's proprietary MarketInsight methodology, constructive information on how to enter the market and its profitability is at hand.

Key sections

The report comprises the following sections:

The state of the Russian economy

- GDP trends
- Investments
- Direct foreign investments
- Inflation and the exchange rate
- Forecasts for 2007-2010

Overview of the construction sector

- General characteristics of the construction sector
- Employment
- Construction companies
- Taxes
- The cement market
- Investment technicalities
- Economic sentiments
- Development forecasts for 2007-2010

Infrastructure development

- General characteristics of investment in transportation
- Highway networks and road facilities
- Railway network
- Airports
- Environmental development projects

Non-residential construction

- Offices
- Hotels
- Retail facilities
- Industrial and warehousing facilities

Residential construction

- Housing supply
- Construction of housing
- Housing prices
- Government programs
- Forecasts for 2007-2010

Company profiles

An essential read for:

- top managers, strategic planners and executives of construction companies considering entry or active in the Russian market
- companies engaged in construction and those in production and distribution of building materials
- architectural and consultancy firms interested in this market.

This report is an invaluable resource for any company wanting to launch operations in or fortify its position in the Russian construction market.

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