

# Cement market in CIS countries 2009

## Development forecasts for 2009-2011

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## A word from the author



"In 2003-2008, annual growth in the value of cement consumed in Russia, Ukraine, Kazakhstan, Belarus, Uzbekistan, Azerbaijan, Moldova, Turkmenistan, Georgia and Armenia averaged 50%. In 2008 as much as 100 million tons of cement, worth over \$15bn in total, was consumed in the ten countries investigated, making them one of the highest cement-consuming regions in the world. Due to similar paces of development and numerous links between these countries, they may be treated as a single cement market, with a total population of over 260 million. The global financial and economic crisis has had an impact on the region's construction industry, the main consumer of cement, and we expect that both the production and consumption of cement will contract in 2009. In the following year, we predict a partial recovery of the market and in 2011 demand should approach pre-crisis volumes. In the long term, CIS countries – with their immense infrastructure development and housing needs - should steadily raise their per capita cement consumption, to match the levels observed in developed countries."

**Robert Obetkon**, Construction Market Analyst

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Russia is by far the dominant player among the ten countries, accounting for over 70% of total production and 60% of total consumption.

## Report description

**Cement market in CIS countries 2009** analyses the situation on the cement market in ten countries of Eastern Europe and Central Asia. It covers **Russia, Ukraine, Belarus, Moldova, Kazakhstan, Georgia, Uzbekistan, Turkmenistan, Azerbaijan and Armenia**. The report focuses on cement trade flows, as well as production and consumption levels, in these countries. It also forecasts future production and consumption for each country up to 2011.

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## Cement market in CIS – overview

### Main sections for all ten countries

- Overview
- Production
- Trade
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- Company profiles

The Russian cement industry's annual production capacity will shortly grow by at least 17 million tons.

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Ukraine is the second largest cement market in the region, followed by Kazakhstan and Belarus.

## An essential read for:

- companies either already active in, or considering entry to, the cement market in CIS countries
- suppliers for the cement industry
- consulting, research and analytical firms with interest in the cement market in CIS countries
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**This report is an invaluable resource for any company active in or considering entry to the construction industry in CIS countries.**

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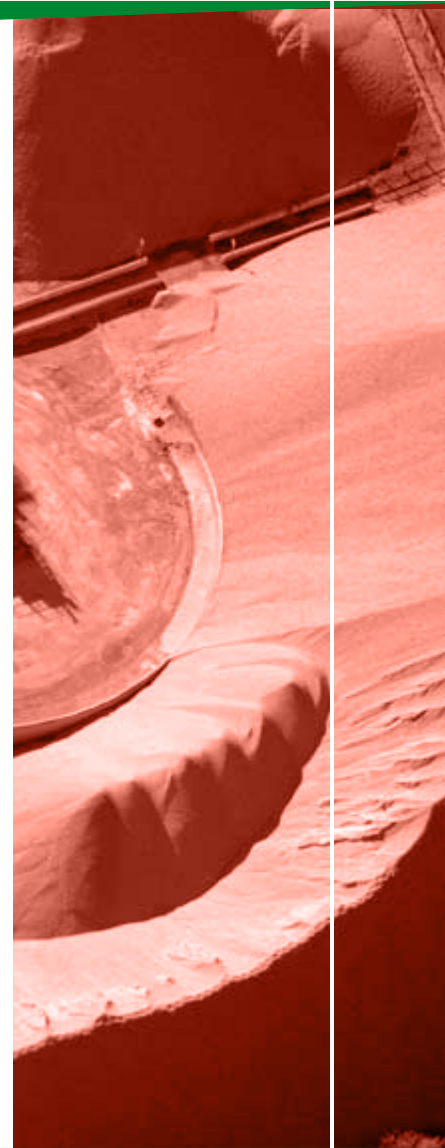
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