



Roofing materials market in Russia 2008

Development forecasts for 2008-2011

Publication date: September 2008

Language: English

A word from the author



"The Russian construction industry has demonstrated rapid growth which fostered the development of the roofing materials market, whose current size exceeds \$4bn. Although the growth of the entire construction industry in Russia may slow down in the near future, especially in residential construction, the roofing materials market is likely to retain positive growth dynamics both in terms of volume and value. Future growth will be based on the fact that the market remains unsaturated, which is related to demand surpassing supply, as well as to the relatively low level of competition and consolidation. Demand on the market will be increasingly driven by segments of commercial and industrial property construction, which have been affected by the recent liquidity crisis to a lesser extent than the residential sector."

Robert Obetkon, Construction Market Analyst

PMR MarketInsight Methodology

These reports were prepared using PMR's MarketInsight Methodology. **PMR MarketInsight is a methodology developed by PMR which assists in the complex preparation of industry reports.** It defines the ways in which data should be collected for such reports and outlines the methods to be used in analysing the information collected in order to obtain a true picture of the market in question. **It also contains special procedures to follow in the case of incomplete market.**

PMR MarketInsight precisely defines report content and structure. Industry reports prepared using PMR MarketInsight are based on information from a variety of available statistical, industry (specialist press, the internet), general and official sources as well as information from PMR's own database and primary research independently carried out by PMR. The sources we use are individually tailored to each project. **PMR MarketInsight is the result of over 10 years of experience in conducting industry analysis on Central and Eastern European markets.**

PMR
MarketInsight
Methodology

There are about
70 companies which
produce roofing
materials in Russia.

Reports description

Roofing materials market in Russia 2008 contains an overview of the Russian roofing materials market with a forecast to 2011. It analyses the roofing materials market in Russia, investigating the latest market and technological developments. Insights into this niche industry include domestic production, usage types, pricing and competition. Foreign trade is also covered.

Crafted with MarketInsight, PMR proprietary research methodology, this invaluable report also provides company profiles of industry players.

[see how to order](#) ▶

Key sections

Executive summary

Characteristics of the market for roofing materials

- Types of roofing materials: clay, slate, concrete, fibre cement, metal, and other raw materials for roofing materials production
- Technologies of roofing materials production
- End use application
- Market entry strategies

Volume and value of roofing materials market in Russia

- Demand for roofing materials
- Key demand drivers

Production of roofing materials 2003-2007

- Domestic production of roofing materials – by production, regions, types
- Capacity utilisation

Prices

- Changes in prices for roofing materials
- Average current prices for roofing materials, by type

Asbestos-cement slates are still the leading product group in the roofing materials market but their significance is declining.

see how to order ▶

Ruberoid and other roll bituminous materials account for over one-third of the market.

Competitive landscape

- Overview
- Competitive landscape

Foreign trade on the market

- Custom duties
- Value and volume of exports and imports

Demand for roofing materials in residential and non-residential construction

- Residential construction
 - ◆ Development of the housing construction market
- Non-residential construction
 - ◆ Development of the non-residential construction market

Forecasts 2008-2011

- Forecasts of the development of the market for roofing materials
- Forecast of demand and supply forces on the market

Firms active on the market

- Company profiles of key players, including revenues, workforce, core business, where active, contact data

see how to order ►

An essential read for:

- top management and marketing departments of companies either already active or considering launching operations on the roofing materials market in Russia
- construction companies, contractors and hardware suppliers and manufacturers
- architects and consultants interested in the Russian market.

This report is an invaluable resource for any company active in or considering entry to the Russian roofing materials sector.

Modern roofing materials, such as ceramic roof tiles and euroslates, are gaining on popularity in Russia.

[see how to order](#) ▶

Selected PMR clients:



About PMR Ltd. Sp. z o.o.

PMR Publications provides reliable market intelligence for business professionals interested in Central and Eastern European countries. Publications by PMR analyse the business climate in the region, in particular in the construction, retail, IT, telecommunications and pharmaceutical sectors. PMR Publications offers both free and paid subscription newsletters, internet news portals and in-depth reports.

To find out more about Poland and Central Eastern European countries please visit www.polishmarket.com and www.ceemarket.com as well as the regional and national sector portals dedicated to construction (www.constructionpoland.com, www.constructionrussia.com), IT and telecom (www.itandtelecompoland.com, www.icrussia.com), retail (www.retailpoland.com, www.ceeretail.com, www.russiaretail.com) and pharma (www.pharmapoland.com).

PMR Publications is a division of PMR Ltd. (www.pmrporate.com), a publishing, consulting and market research company providing information, advice and services to international businesses interested in Central and Eastern Europe. With highly skilled staff, top ranked web sites and over ten years of experience, PMR is one of the largest companies of its type in the region.

PMR Ltd. Sp. z o.o., ul. Supniewskiego 9, 31-527 Krakow, Poland

Questions about ordering? Contact our sales department:

tel. /48/ 12 618 90 30

fax /48/ 12 618 90 08

e-mail: sales@pmrpublications.com

www.pmrpublications.com



Please send me

Roofing materials market in Russia 2008

Development forecasts for 2008-2011

Publication date: September 2008

Language: English

1	YOUR LICENCE	Single user licence* 5-user licence** Corporate licence*** Global licence****												
		<input type="checkbox"/> English	<input type="checkbox"/> €1300	<input type="checkbox"/> €1950	<input type="checkbox"/> €2600	<input type="checkbox"/> €3250								
		<p>* By ordering a "single user licence" the client is purchasing the right to use the publication on one computer workstation only. Any copying, distribution or dissemination of the electronic publication via a computer network (in part or in whole) is strictly prohibited.</p> <p>** By ordering a "5-user licence" the client is purchasing a licence authorising the copying, distribution or dissemination of the electronic publication via a computer network (in part or in whole) among a maximum of 5 people within the company indicated on the subscription card (including all company subsidiaries in a single country location).</p> <p>*** By ordering a "corporate licence" the client is purchasing a licence authorising the unrestricted copying, distribution and dissemination of the electronic publication (in part or in whole) via a computer network within the company indicated on the subscription card (including all company subsidiaries in a single country location).</p> <p>**** By ordering a "global licence" the client is purchasing a licence authorising the unrestricted copying, distribution and dissemination of the electronic publication (in part or in whole) via a computer network within the company indicated on the subscription card, regardless of country location.</p>												
2	INVOICING DETAILS	If your contact details are different to the invoicing details, please fax them to us together with the completed order form.												
		<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Last Name</td> <td style="width: 50%;">First Name</td> </tr> <tr> <td>Job title</td> <td>Company</td> </tr> <tr> <td>Country</td> <td>Invoicing address</td> </tr> <tr> <td>E-mail</td> <td></td> </tr> <tr> <td>Tel./Fax</td> <td>Core business</td> <td>EU VAT Number</td> </tr> </table>				Last Name	First Name	Job title	Company	Country	Invoicing address	E-mail		Tel./Fax
Last Name	First Name													
Job title	Company													
Country	Invoicing address													
E-mail														
Tel./Fax	Core business	EU VAT Number												
3	PAYMENT FORM	Subscription will be invoiced in PLN at current exchange rates. Polish clients need to add 22% VAT. Foreign clients will be invoiced in EURO.												
		<input type="checkbox"/> MONEY TRANSFER TO: PMR Ltd. Sp. z o.o. For Polish clients: Raiffeisen Bank Polska S.A. ul. Armii Krajowej 18, 30-150 Krakow Account number: 36 1750 1048 0000 0000 0758 5225 For foreign clients: Raiffeisen Bank S.A., ul. Armii Krajowej 18, 30-150 Krakow Account number: PL 92 1750 1048 0000 0000 0758 5284 SWIFT CODE: RCBWPLPW		<input type="checkbox"/> CREDIT CARD: <input type="checkbox"/> Diners Club <input type="checkbox"/> Visa <input type="checkbox"/> Eurocard / Mastercard <input type="checkbox"/> American Express Account to be charged and currency (Credit card charges will be made in PLN at current exchange rates)										
4	Correspondence address													
	E-mail / Tel. to accounting													

I undertake to contact PMR Ltd. within seven days should I not receive any of the copies.

In sending this form I authorise PMR Ltd. Sp. z o.o. to invoice me without my signature and to use the company details on the form for processing my subscription (Ustawa o ochronie danych osobowych Dz. U. nr 133/97, poz. 883)



Signature:

only signed forms can be processed

Thank you! We will contact you soon to confirm your order.

PMR Ltd. Sp. z o. o., tel. /48/ 12 618 90 00, fax /48/ 12 618 90 08, e-mail: sales@pmrcorporate.com, ul. Supniewskiego 9, 31-527 Kraków, Polska
 NIP number: 676-20-95-189, destination of region court: Sąd Rejonowy dla Krakowa-Śródmieścia w Krakowie

XI Wydział Gospodarczy Krajowego Rejestru Sądowego, KRS number: 0000057694, the amount of company's nominal capital: one hundred and thirty thousand