



2nd
edition!

Telecommunications market in CIS countries 2011

Development forecasts for 2011-2015

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Word from the author



CIS region remains an area of somewhat mixed feelings for foreign investors. On the one hand, in most of the countries the stage of development of the telecommunications industry is lower compared to the Central and Eastern European average. Geographical, demographic and political factors also play a role, and quite often the level of uncertainty is pumped up by the lack of specific sector data that would be reliable enough to create benchmarks and judge the market potential properly. On the other hand, it is virtually impossible to skip the area which, excluding Russia, has a population of 140 million people, while the combined revenues on the telecommunications market in all of the CIS countries were already well over 10 billion euros last year.

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Report description

The report is aimed at presenting an overview of the telecommunications market in all CIS countries (excluding Russia). It includes **analyses and forecasts** for the entire telecoms market as well as its individual segments. It also provides **development forecasts** for all CIS countries in the period 2011-2015.

The objective of the report is mostly to provide the reader with all the important **current statistics**, but also with an **analysis of differences and similarities** between the countries under study. The study also contains the most important **events** that have influenced the situation in the telecommunications market in each country in the recent couple of years.

Extra: Excel sheet with data from the graphs and tables.

The report consists of 5 chapters:

I. A short summary and a comparative analysis of all 10 countries and major indicators.

II, III, IV. Belarus, Kazakhstan, Ukraine

A brief description of the telecommunications market; market value and growth rates of the whole market and its key segments (mobile, fixed, internet) in 2005-2010; key trends, characteristics and major events in 2007-H1 2011 (regulatory changes, acquisitions, frequency tenders, etc); list of key market players by revenues; level of investment in the sector; detailed statistics; forecasts with a short comment for 2011-2015.

V. Overview of the telecommunications sector in other CIS countries – data sheet: Armenia, Azerbaijan, Kyrgyzstan, Moldova, Tajikistan, Turkmenistan, Uzbekistan

The **data sheet** provides the following information for each country for the period 2005-2010 and 2011-2012:

- population
- number of households
- GDP growth
- EUR/local currency official average annual exchange rate
- value of the telecommunications market
- value of the mobile telephony market (if possible)
- value of the fixed-line telephony market (if possible)
- value of the ISP market (if possible)
- value of the wholesale services market (if possible)
- growth of the telecommunications market (measured in local currency)
- growth of individual segments (if possible)
- number of mobile SIM cards
- number of fixed-line telephony subscribers
- number of internet users
- number of fixed broadband connections
- mobile penetration
- fixed-line penetration
- Internet penetration
- broadband penetration.

From this report you will learn:

- What is the **current state** of the telecommunications market and its major segments in CIS countries?
- What **telecoms infrastructure** can be found in selected CIS countries?
- How is the CIS telecoms market going to develop until 2015?
- What are the key similarities and **differences** between CIS countries?
- What are the **investment opportunities** on the telecoms market in individual countries?
- What is the state of legal and telecoms regulatory regime in CIS telecommunications markets?

Price per country

Language / Licence	Single	5 Users	Corporate	Global
English	2000€	3000€	4000€	5000€

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