



PMR Industry Report

# Construction sector in Poland 2017 – Regional analysis

## Market analysis and development forecasts for 2017-2022

Publication date/Update: March/September 2017

Language: Polish, English

Delivery: PDF, PPT, XLS/ online access

Contain: Report + Executive Summary + Database of report stats

NEW: Data on building construction in 380 counties in Poland - Regional Sales Potential Analysis

### Price list:

Standard licence: 2500€

Standard Plus licence: 3250€

Corporate licence: 6250€

### Executive Summary \*

Corporate licence: 500€

### Database of report stats \*

Corporate licence: 0€

NEW: Data on building construction in 380 counties in Poland: 1800€

\* Can only be purchased together with the Report

Learn more [Request a free sample](#)

### Take advantage of the PMR offer

If you are interested in the PMR report or deepening of selected regions or additional expertise on the construction market, I invite you to contact our consultants.



*Bartłomiej Sosna*

Head Construction Expert

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## Report

- **Unique 5-year forecasts** prepared by the PMR team using a **proven and coherent methodology**
- **Expert commentary** allowing for a better **understanding of the current and future situation** and **opportunities and threats**
- Description of the main **trends and legal changes** affecting the market

## Executive Summary

- An **executive summary of the report in PowerPoint** format with charts/graphs
- **Ready-to-use presentation material** for company strategy meetings

## Database of report stats

- An Excel file containing all the key statistics from the report, **allowing the reader to arrange and manage the data according to their own needs**
- **A useful tool for analysts** – allows for data from the report to be easily merged with internal company data or other external data

## What is the content of the report?

### Trends:

- progress with the absorption of EU funds in individual voivodships,
- progress status of government-led projects by regions,
- overview of the condition of the residential construction segment in individual voivodships,
- overview of changes in construction output generation by small (up to 10 employees) and larger (more than 9 employees) construction companies.

### Specific nature of the market:

- trends in individual regions strongly driven by implementation of a number of major investment projects - the PMR study takes these projects into account.

### Data and statistics contained in the report:

- construction and assembly output, construction permits, number of companies, EU funds, home loans, completed flats, volume of non-residential buildings completed annually. GDP value and growth.

### Channels and sub-sectors presented in the report:

- residential construction,
- non-residential construction,
- civil engineering construction along with the major sub-segments.

### Historical data and five-year regional forecasts for the value and change of construction and assembly output by place where the work is performed:

- data for total output as well as data broken down into residential construction, non-residential construction, civil engineering construction.

### Five-year macroeconomic forecasts for individual voivodships, including:

- projections for GDP change, GDP per capita, demographic developments, salaries.

### New content added in this edition of the report:

- voivodeship profiles, update of figures presented in the report six months after the issue date (September).

# 5 reasons to choose PMR

- 1 We **supply the data** required for budgeting at regional level
- 2 We **assist companies** in setting 5-year sales targets for individual regions and in identifying regions representing the biggest sales growth potential for their business
- 3 Our **analysis can help** your company expand to new regions or strengthen its presence in existing regions
- 4 We **monitor the market** and support companies in preparing internal regional reports
- 5 We **profile your customers** in the construction sector



## Who benefits from the PMR offer?

- Contractors planning to invest / open an office in a region or looking for partners, material suppliers or sub-contractors.
- Design firms seeking to develop a regional strategy for the coming years.
- Manufacturers, distributors and rentals of construction machinery and equipment.
- Manufacturers and distributors of key building materials (cement, concrete, aggregates, HVAC installations, lighting, wall materials, building chemicals, roofing materials, doors, windows, façades, thermal insulations, pipes, bathroom ware, glass, asphalt, steel etc.)
- Architecture firms, project management firms, consultancies.
- Banks and stock brokerages, investment funds.

THEY TRUSTED US:

