

# Clinical trials in CIS countries 2012

Russia, Ukraine, Belarus and Georgia.

Development forecasts for 2012-2014

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## Word from the author:



Nowadays it is more and more difficult to find treatment-naive patients who would be also willing to participate in clinical studies. CIS countries, due to their large populations as well as less developed healthcare systems, are currently an opportunity for pharmaceutical companies to recruit fast study participants. The markets are also quite difficult due to unclear legislation and specific business climates. Our report will help both those companies wanting to begin studies in the region, as well as those already operating on the market, to plan strategies. For this comparative analysis we have chosen the four countries with the largest number of clinical trials conducted: Russia, Ukraine, Belarus and Georgia.

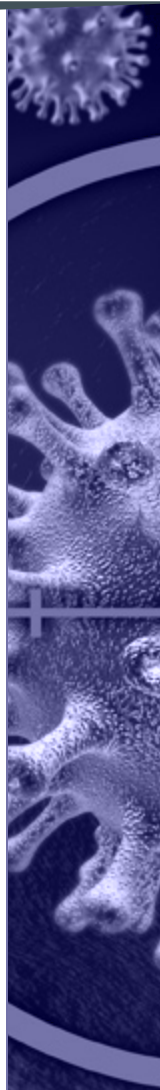
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## Short description

The report analyses condition for conducting clinical trials. It present key facts regarding the market's size (number of clinical trials, market value) and condition. It provides data on key trends and circumstances affecting the sector as well as present-day market size with forecasts for 2012-2014. It reveals the following information:

- the **current and anticipated situation** on the market
- **market growth** opportunities and obstacles
- the average **registration time for clinical trials**
- main characteristics and market standing of major **companies conducting clinical trials**.

The report also includes a comparative analysis of conditions governing the performance of clinical trials in CIS countries analyzed. The operations of major pharmaceutical corporations active in CIS are then presented, with special attention given to the number of trials, location, and therapeutic areas.



## Key topics:

- value of the clinical trials market CIS, with forecasts for 2012-2014. It includes major trends and circumstances that have affected the development of the sector in the last couple of years
- number of the clinical trials market CIS, with forecasts for 2012-2014
- the present-day situation on the market, opportunities for and obstacles to its further development
- the average registration time for clinical trials in Poland
- comparative analysis of conditions under which clinical trials are conducted in CIS
- legal aspects of the sector, providing information on the upcoming legislative modifications regarding Clinical Trials
- largest CROs active in the region as well as sponsors (profiles).

## Discover

- Which country should be chosen to conduct a clinical trial and which should be avoided?
- What are the conditions, pros and cons of conducting clinical trials in Russia, Ukraine, Belarus and Georgia?
- What are the largest sponsors in the region, what kind of drugs are they investigating at present and which phases of clinical trials are they conducting?
- What are the largest CROs in the region?
- In which countries are expected delays during the registration of a clinical trial? What is the average time to register a clinical trial in particular countries?
- What are the most important legal regulations?

## This report will be helpful when:

- starting operations in the segment of clinical trials in CIS countries
- operating on the clinical trials market in CIS countries
- analysing the offer of the competition
- analysing the players active in the sector
- estimating the growth potential of the segment
- planning development strategy for the company in the area of clinical trials

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